



May 24, 2023

Is Your Money Working for You?

A fisherman and a businessman cross path, and he asks how the fisherman spends his time. The fisherman describes days filled with a little bit of fishing, sleep and time spent with his family and friends.

“You could catch more fish. You could buy a bigger boat. Start a business, and eventually, move to the city,” the businessman says.

“What then?” the fisherman asks. The businessman describes years of hard work and the potential to make millions. “Why would I do that?” the fisherman asks.

“So you can eventually settle by the coast to do a bit of fishing, sleep and spend time with family and friends.”

Oftentimes, the journey matters more than the destination. Working long hours and investing instead of spending can help you achieve your long-term goals, but what about the present moment?

Ask yourself these questions to understand what your money is doing for you:

What do I value most in my life?

Do you want to spend time with your loved ones? Do you want to travel? Does money enable you to do these things, or do you put off doing these things as you accumulate wealth?

If I only had six months to live, what would I regret most?

Changing your perspective can help you rediscover what you value most. Life is short, and we only have so much time to spend on the things that we really care about.

Working with a trusted financial professional can help give you peace of mind that your money is working for you and helping you to live the life that you want. Reach out to discuss your financial goals and philosophy.

Helping clients get back to the basics of building and maintaining wealth in a tax efficient way.



ROI  **FINANCIAL**
A Registered Investment Advisor

Lance Johnson | ROI Financial Advisors, LLC
CEO and Investment Advisor Representative
p. 503.941.5925 e. Lance.j.johnson@roi-fa.com
a. 14675 SW Millikan Way | Beaverton, Oregon 97003

[Facebook](#) | [Instagram](#) | [LinkedIn](#)

DISCLAIMER

Content provided by subscription to Outbound Engine, an entity unrelated to ROI Financial Advisors, LLC. ROI Financial Advisors, LLC (dba ROI Financial) is an SEC registered investment advisor. This publication is in no way a solicitation or offer to sell securities or investment advisory services. Statistical information, quotes, charts, references to articles or any other quoted statement or statements regarding markets or other financial information is obtained from sources which we believe reliable, but we do not warrant or guarantee the timeliness or accuracy of this information. This material does not constitute a complete description of our investment services and is for informational purposes only. ROI Financial does not provide tax or legal advice. Please be advised to consult your investment adviser, attorney, or tax professional before making any investment decisions.